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DIPLOMATES, AMERICAN BOARD OF ORTHODONTICS  
**WELCOME TO OUR OFFICE**

10425 Montgomery Pkwy NE  
Albuquerque, NM 87111  
505.323.0500

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ ☐ Male ☐ Female

First M.I. Last  
Nickname (optional) \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone # \_\_\_\_\_ Preferred type of contact: circle one: Call / Text / Email Appt Reminder : Email [ ]Y [ ]N

E-mail (Strictly Confidential) \_\_\_\_\_ Text [ ]Y [ ]N

Parent Name(s) \_\_\_\_\_ Who does child live with \_\_\_\_\_

Whom may we thank for referring you? (Dentist &/or Friend) \_\_\_\_\_

Name & Ages of Siblings \_\_\_\_\_ School \_\_\_\_\_

Special Interests/Hobbies \_\_\_\_\_

Name of friend or relative not living with you \_\_\_\_\_ Phone # \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone # \_\_\_\_\_  
First M.I. Last

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Social Security \_\_\_\_\_ Drivers License # \_\_\_\_\_ Birthdate \_\_\_\_\_

Employer's Name \_\_\_\_\_ Phone # \_\_\_\_\_ Occupation \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**Orthodontic Insurance Information**

**Primary orthodontic insurance**

Insured's Name: \_\_\_\_\_ Relation \_\_\_\_\_ Birthdate: \_\_\_\_\_

Insurance Co. Name: \_\_\_\_\_ Phone number: \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ Zip \_\_\_\_\_

Employer Name: \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

**Secondary orthodontic insurance** Do you have dual coverage? [ ]Y [ ]N

Insured's Name: \_\_\_\_\_ Relation \_\_\_\_\_ Birthdate: \_\_\_\_\_

Insurance Co. Name: \_\_\_\_\_ Phone number: \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ Zip \_\_\_\_\_

Employer Name: \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

\*Please give your insurance card(s) to the receptionist to run a photocopy.

PLEASE COMPLETE MEDICAL HISTORY ON BACK —————→ -OVER-

## MEDICAL HISTORY

Physician Name \_\_\_\_\_ Last Medical Exam \_\_\_\_\_

Address \_\_\_\_\_ Phone # \_\_\_\_\_

If currently under the care of physician, for what reason? \_\_\_\_\_

If taking any medications now, What? \_\_\_\_\_

For what purpose? \_\_\_\_\_

Any serious illness or operations? \_\_\_\_\_

Allergic to: ☐ Penicillin ☐ Codeine ☐ Local Anesthetic Injections ☐ Other \_\_\_\_\_

### DO YOU HAVE OR HAVE YOU EVER HAD ANY OF THE FOLLOWING? (PLEASE indicate Yes or No for EACH item)

Yes	No	Yes	No	Yes	No	Yes	No
<input type="checkbox"/>	<input type="checkbox"/> Heart Disease	<input type="checkbox"/>	<input type="checkbox"/> Tuberculosis or Lung Disease	<input type="checkbox"/>	<input type="checkbox"/> Frequent Headaches	<input type="checkbox"/>	<input type="checkbox"/> Anemia
<input type="checkbox"/>	<input type="checkbox"/> Abnormal Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/> Diabetes	<input type="checkbox"/>	<input type="checkbox"/> Cancer or Leukemia	<input type="checkbox"/>	<input type="checkbox"/> Pacemaker
<input type="checkbox"/>	<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/> Epilepsy	<input type="checkbox"/>	<input type="checkbox"/> Radiation Therapy	<input type="checkbox"/>	<input type="checkbox"/> Prolonged Bleeding
<input type="checkbox"/>	<input type="checkbox"/> Congenital Heart Lesions	<input type="checkbox"/>	<input type="checkbox"/> Venereal Disease	<input type="checkbox"/>	<input type="checkbox"/> Asthma or Other Breathing Problems	<input type="checkbox"/>	<input type="checkbox"/> Herpes
<input type="checkbox"/>	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/> Hepatitis or Liver Problems	<input type="checkbox"/>	<input type="checkbox"/> Glaucoma	<input type="checkbox"/>	<input type="checkbox"/> Arthritis
<input type="checkbox"/>	<input type="checkbox"/> Stroke	<input type="checkbox"/>	<input type="checkbox"/> Jaundice	<input type="checkbox"/>	<input type="checkbox"/> Immune Disorder	<input type="checkbox"/>	<input type="checkbox"/> Sinus Trouble or Hay Fever
<input type="checkbox"/>	<input type="checkbox"/> Ulcers	<input type="checkbox"/>	<input type="checkbox"/> Nervous Disorder	<input type="checkbox"/>	<input type="checkbox"/> Growth Disorder	<input type="checkbox"/>	<input type="checkbox"/> Allergy to Medication
				<input type="checkbox"/>	<input type="checkbox"/> HIV	<input type="checkbox"/>	<input type="checkbox"/> Sleep Apnea

If yes, explain \_\_\_\_\_

## DENTAL HISTORY

General Dentist \_\_\_\_\_ Date of last cleaning and check up? \_\_\_\_\_

Is there any dental pain at this time \_\_\_\_\_

### PLEASE CHECK BOX IF YOU HAVE HAD OR NOTICE ANY OF THE FOLLOWING

<input type="checkbox"/> Teeth Sensitive to Hot, Cold, Sweets or Pressure	<b>Oral Habits:</b>	<input type="checkbox"/> Pain and/or swelling of gums
<input type="checkbox"/> Traumatic injury to teeth or mouth	<input type="checkbox"/> Smoking/Tobacco use	<input type="checkbox"/> Bleeding of gums when brushing
<input type="checkbox"/> Emergency treatment required	<input type="checkbox"/> Thumb Sucking <input type="checkbox"/> Fingernail or <input type="checkbox"/> Cheek Biting	<input type="checkbox"/> Mouth breathing
<input type="checkbox"/> Pain or Tenderness around Ear, Joint or Side of Face	<input type="checkbox"/> Clenching of Grinding of Teeth <input type="checkbox"/> Day <input type="checkbox"/> Night	<input type="checkbox"/> Tonsils or adenoids removed
<input type="checkbox"/> Difficulty in: <input type="checkbox"/> Opening <input type="checkbox"/> Closing <input type="checkbox"/> Chewing	<input type="checkbox"/> Periodontal Treatment (Gum)	<input type="checkbox"/> Missing teeth
<input type="checkbox"/> Clicking or Popping of Jaw Joint	<input type="checkbox"/> Loosening of your teeth	<input type="checkbox"/> Additional teeth
<input type="checkbox"/> TMJ Treatment	<input type="checkbox"/> Extractions	

If yes, explain \_\_\_\_\_

## ORTHODONTIC HISTORY

Are you satisfied with the appearance of your teeth? \_\_\_\_\_

Are you interested in (circle): (1) Traditional Braces (2) Clear Braces (3) Invisalign (4) Sleep Apnea Appliance

*\*In your own words, please describe what you feel is wrong with your teeth or bite.* \_\_\_\_\_

Have you had other orthodontic treatment? ☐ Yes ☐ No When? \_\_\_\_\_

Have you had other orthodontic consultations? ☐ Yes ☐ No When? \_\_\_\_\_

Has any member of your family had orthodontic treatment? ☐ Yes ☐ No When? \_\_\_\_\_

Please answer the following questions:

Fathers height:\_\_\_\_\_ Mothers Height:\_\_\_\_\_The patients teeth most resemble [Father] [Mother]

Female Patients only: Has patient started a menstrual cycle? ☐ Yes ☐ No When? \_\_\_\_\_ Pregnant ☐ Yes ☐ No

Signature \_\_\_\_\_ Date \_\_\_\_\_ Reviewed \_\_\_\_\_